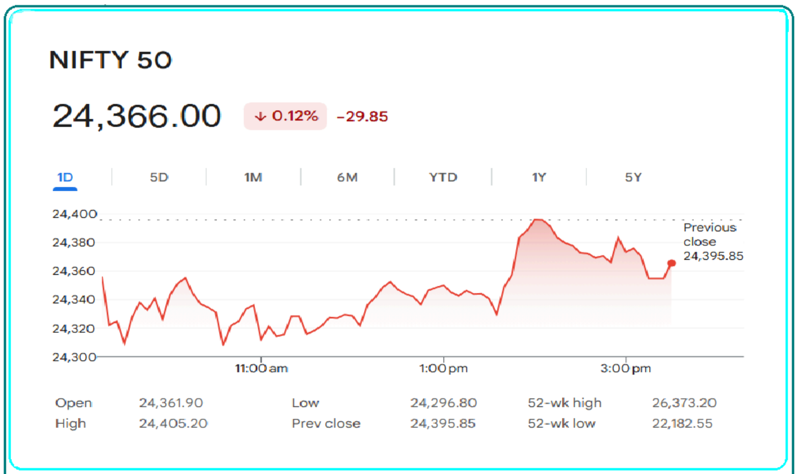
SHRIRAM Insight
HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

14th August 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	24366.00	24395.85	**-0.12%**
S&P BSE SENSEX	78009.25	78079.96	**-0.09%**
NIFTY MID100	63782.15	64121.55	**-0.53%**
NIFTY SML100	19738.55	19875.10	**-0.69%**

(Source: NSE, BSE)

Market Wrap Up

- The headline equity benchmarks ended with minor losses as investors assessed a slew of Q1 FY27 earnings announcements amid the ongoing results season. Sector- and stock-specific movements remained in focus, while investors also tracked the progress of the monsoon, an important factor for the broader economic outlook.
- The S&P BSE Sensex shed 70.71 points or 0.09% to 78,009.25. The Nifty 50 index fell 29.85 points or 0.12% to 24,366.
- The BSE 150 MidCap Index declined 0.23% and the BSE 250 SmallCap Index dropped 0.43%.
- Among the sectoral indices, the Nifty Media index (up 0.96%), the Nifty Consumer Durables index (up 0.76%) and the Nifty Private Bank index (down 0.05%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Pharma index (down 0.90%), Nifty Metal index (down 0.71%) and the Nifty Cement Index (down 0.63%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **August** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **1287** contracts at the end of the day.
- **Long** position build up for the **August** series has been witnessed in **BHARTIARTL**, **ICICIGI**.
- **Short** position build up for the **August** series has been witnessed in **RELIANCE**, **HDFCBANK**, **INFY**.
- **Unwinding** position for the **August** series has been witnessed in **BHEL**, **SBIN**, **ICICIBANK**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	57491.10	57635.25	-0.25%
NIFTY AUTO	29207.90	29392.15	-0.63%
NIFTY FMCG	48615.05	48837.30	-0.46%
NIFTY IT	31357.75	31453.90	-0.31%
NIFTY METAL	12941.70	13033.75	-0.71%
NIFTY PHARMA	26445.55	26686.80	-0.90%
NIFTY REALTY	895.65	898.40	-0.31%
BSE CG	80120.02	80033.42	0.11%
BSE CD	65702.75	65588.77	0.17%
BSE Oil & GAS	26273.21	26391.08	-0.45%
BSE POWER	7643.35	7659.38	-0.21%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	68713.80	68308.59	0.59%
HANG SENG	25116.85	25396.51	-1.10%
STRAITS TIMES	5743.59	5720.05	0.41%
SHANGHAI	3927.18	3926.96	0.01%
KOSPI	6977.94	6813.34	2.42%
JAKARTA	6401.89	6301.77	1.59%
TAIWAN	45811.01	46021.48	-0.46%
KLSE COMPOSITE	1727.39	1734.71	-0.42%
All ORDINARIES	9313.20	9381.40	-0.73%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	105584.66	111635.71
NSE F&O	104258.29	90933.08

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	508.12
NET SELL	-

(Source: NSE)

Corporate News

- **Tata Motors Passenger Vehicles Ltd** reported an 80% year-on-year plunge in net profit attributable to shareholders to Rs 775 crore for the first quarter of FY27. Revenue rose 9.2% year-on-year to Rs 95,799 crore during the April-June quarter.

- **Ashok Leyland** has reported 2.6% rise in standalone net profit to Rs 609.11 crore on a 10.4% increase in revenue from operations to Rs 9,634.35 crore in Q1 FY27 as compared with Q1 FY26.

- **Jubilant FoodWorks** posted consolidated profit after tax increased 6.0% YoY and 21.4% QoQ to Rs 100 crore in Q1 FY27. Revenue from operations increased 14.1% YoY and 2.8% QoQ to Rs 2,569.7 crore.

- **Trent** posted consolidated net sales at Rs 5,754.71 crore in June 2026 up 17.84% from Rs. 4,883.48 crore in June 2025. Net profit at Rs. 519.01 crore in June 2026 up 20.79% from Rs. 429.69 crore in June 2025.

- **Godrej Consumer Products** posted consolidated net sales at Rs 4,225.47 crore in June 2026 up 15.39% from Rs. 3,661.86 crore in June 2025. Net profit at Rs. 504.52 crore in June 2026 up 11.51% from Rs. 452.45 crore in June 2025.

- **Godrej Agrovet** posted consolidated net sales at Rs 2,855.22 crore in June 2026 up 9.22% from Rs. 2,614.29 crore in June 2025. Net profit at Rs. 134.50 crore in June 2026 down 16.21% from Rs. 160.52 crore in June 2025.

- **Samvardhana Motherson International** posted consolidated net sales at Rs 35,243.77 crore in June 2026 up 16.65% from Rs. 30,212.00 crore in June 2025. Net profit at Rs. 1,032.05 crore in June 2026 up 101.64% from Rs. 511.84 crore in June 2025.

- **Cupid** posted consolidated net sales at Rs 154.72 crore in June 2026 up 158.7% from Rs. 59.80 crore in June 2025. Net profit at Rs. 44.15 crore in June 2026 up 194.18% from Rs. 15.01 crore in June 2025.

- **Suven Life Sciences** posted consolidated net sales at Rs 3.57 crore in June 2026 up 91.02% from Rs. 1.87 crore in June 2025. Net loss at Rs. 127.61 crore in June 2026 down 147.71% from Rs. 51.52 crore in June 2025.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
APOLLOHOSP	8920.50	8600.00	**3.73%**
BHARTIARTL	1992.10	1939.10	**2.73%**
ADANIPORTS	1700.00	1658.00	**2.53%**
ADANIENT	3035.10	2964.90	**2.37%**
ICICIBANK	1417.00	1406.80	**0.73%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TMPV	334.50	349.60	**-4.32%**
JIOFIN	249.05	255.60	**-2.56%**
ASIANPAINT	2696.30	2755.50	**-2.15%**
HINDALCO	1029.50	1046.25	**-1.60%**
ONGC	236.40	239.90	**-1.46%**

(Source: Moneycontrol)

- **Saatvik Green Energy**'s material subsidiary, Saatvik Solar Industries, received and accepted an order worth Rs 476 crore from Vikran Engineering for the supply of solar photovoltaic (PV) modules.

- **Honasa Consumer** posted consolidated profit after tax increased 116.5% YoY and 30.3% QoQ to Rs 90 crore in Q1 FY27. Revenue increased 27% YoY and 15% QoQ to Rs 756 crore.

- **Tata Steel** has approved the transfer of entire 100% equity stake comprising of 4,08,00,000 equity shares of face value Rs 10/- each held by Tata Steel in Jamshedpur Football and Sporting (JFSPL), wholly owned subsidiary, to Churchill Brothers Sports Club (Churchill), at a nominal consideration of Rs 100/-.

- **Transformers and Rectifiers (India)** has received a letter of intent (LOI) for a large order from Transmission Corporation of Andhra Pradesh (APTRANSCO). The value of this order lies between Rs 100 crore and Rs 500 crore.

- **HCL Technologies** has expanded its collaboration with NetApp, the Intelligent Data Infrastructure Company, to offer hybrid cloud storage-as-a-service (STaaS) to enable enterprises scale AI and data driven workloads. The solution provides a flexible, consumption-based model that supports AI and GenAI applications alongside traditional enterprise systems.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- China's current account surplus widened to $195.1 billion in the second quarter of 2026 from $128.7 billion in the the previous year, the largest surplus on record for the second quarter.

- China's new bank loans stood at a negative 340 billion yuan in July, compared with the 1.61 trillion yuan in June. Total social financing came in at 1.41 trillion yuan. Outstanding yuan loans grew by 5.1% in July from a year earlier, down ?from ?5.2% in June. M2 money supply rose 7.7% year-over-year last month, compared with the 8.0% increase in June.

- U.S. initial jobless claims rose to 209,000 in the week ended August 8th, an increase of 9,000 from the previous week's revised level of 200,000. Continuing claims declined by 22,000 to 1,777,000 in the earlier week.

- U.S. producer prices were unchanged in July 2026, following a revised 0.1% fall in June. Year-on-year, producer prices increased 4.7%, well below 5.5% in June. Meanwhile, core producer prices rose 0.2% and the annual core rate came in at 4.2%.

- Eurozone economy expanded by 0.4% in the second quarter of 2026, accelerating from flat growth in the previous quarter. Year-over-year, the Eurozone economic growth accelerated to 1% in the second quarter from a revised 0.5%

three months earlier.

- Eurozone recorded a trade surplus of EUR 8.6 billion in June 2026, up from EUR 4.8 billion in June 2025. Exports surged by 14.4% to an over one-year high of EUR 272.5 billion while imports rose at a slower 13.1% to EUR 264 billion.
- Germany's wholesale prices rose 5.3% year-on-year in July 2026, accelerating from a 4.9% increase in the previous month. On a monthly basis, wholesale prices edged up 0.2%, reversing a 0.7% decline in June.
- French annual inflation rate in France accelerated to 2.1% in July 2026 from 1.8% in June. On a monthly basis, consumer prices rose 0.6%, rebounding from a 0.3% decline in June.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 81.73/bbl (IST 17:00).
- INR strengthened to Rs. 95.44 from Rs. 95.45 against each US$ resulting in daily change of 0.01%.
- India's wholesale prices increased 9.78% year-on-year in July 2026, slowing from a 9.87% gain in June.
- India's passenger vehicle sales in India surged 31.2% year-on-year in July 2026, accelerating sharply from an 18.2% rise in the previous month to 395,199 units, according to SIAM.
- Government debt servicing remains positive, with loan accumulation below GDP expansion. However, irregularities worth Rs. 603 crore were found in the export incentive scheme. Inadmissible benefits and systemic failures led to significant financial gaps. The tax dispute scheme also showed lapses in calculations and revenue recovery. These issues resulted in prolonged delays and revenue losses for the government.
- The CAG identified 1,902 tax lapses involving over twenty-five thousand crore rupees. These cases involved incorrect tax rates and faulty income computations. Many lapses occurred after demonetisation during the 2017-18 assessment year. Assessing officers failed to apply relevant sections in numerous unexplained transaction cases. This resulted in under-assessment of tax in the majority of identified instances.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 17/08/2026

INDO-MIM Limited	Financial Results
Shree Ram Proteins Limited	Financial Results

(Source: NSE)

Corporate Actions as on 17/08/2026

SKF India (Industrial) Limited	Interim Dividend - Rs 20 Per Share
Manappuram Finance Limited	Interim Dividend - Re 1 Per Share
Bandhan Bank Limited	Dividend - Rs 1.50 Per Share
Hisar Metal Industries Limited	Dividend - Re 1 Per Share
Housing & Urban Development Corporation Limited	Dividend - Rs 1.50 Per Share
Indo Count Industries Limited	Dividend - Rs 1.50 Per Share
NBCC (India) Limited	Interim Dividend - Re 0.15 Per Share
Panama Petrochem Limited	Dividend - Rs 3 Per Share
Plastiblends India Limited	Dividend - Rs 3 Per Share

(Source: NSE)

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